SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
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0.5

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0	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Speiser Michael L				<u>I</u>	2. Issuer Name and Ticker or Trading Symbol <u>Restoration Robotics Inc</u> [HAIR]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify				
(Last) (First) (Middle) 755 PAGE MILL ROAD SUITE A-200					3. Date of Earliest Transaction (Month/Day/Year) 10/11/2017								below)			below)	
(Street) PALO AI (City)	LTO C.	A tate)	94304-1005 (Zip)	4	4. If Amendment, Date of Original Filed (Month/Day/Year)							Line	Individual or Joint/Group Filing (Check Applicable ne) X Form filed by One Reporting Person Form filed by More than One Reporting Person				
Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transa Date (Month/D				Transacti ate	action 2A. Deemed Execution Date,			Juired, Disposed of, or Benefic 3. Transaction Code (Instr. 8)				(A) or	5. Amount Securities Beneficial Owned Fo	ly	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership
				Code				v	Amount	(A) or (D)	Price	Reported Transactio (Instr. 3 an	Transaction(s) (Instr. 3 and 4)			(Instr. 4)	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution Date, if any (Month/Day/Year	4. Transa Code) 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Securit (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followin Reported	e Owners es Form: ally Direct (I or Indire g (I) (Instr) Beneficial Ownership ct (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisa	able	Expiration Date	Title	Amount or Number of Shares		Transact (Instr. 4)	tion(s)		
Convertible Promissory Note	\$7	10/11/2017		J ⁽¹⁾		\$28,367 ⁽²⁾		(3)		(3)	Common Stock	(3)	\$28,367 ⁽²⁾	\$28,36	67 ⁽²⁾	Ι	By Ltd Partnership (CHAT) ⁽⁴⁾
Convertible Promissory Note	\$7	10/11/2017		J ⁽¹⁾		\$733,569 ⁽²⁾		(3)		(3)	Common Stock	(3)	\$733,569 ⁽²⁾	\$733,5	69 ⁽²⁾	I	By Ltd Partnership (SHV) ⁽⁵⁾
Convertible Promissory Note	\$7	10/11/2017		J ⁽¹⁾		\$28,367 ⁽²⁾		(3)		(3)	Common Stock	(3)	\$28,367 ⁽²⁾	\$28,36	67 ⁽²⁾	I	By Trust ⁽⁶⁾

Explanation of Responses:

1. The Subordinated Convertible Promissory Note (the "Note") was originally acquired from the issuer on September 6, 2017. The conversion price was set upon the pricing of the issuer's initial public offering (the "IPO").

2. The amount reported represents the principal amount of the reporting person's Note only. Accrued interest of 5% per year based on the actual number of days elapsed through the conversion date will also convert into shares of the issuer's common stock.

3. The outstanding principal and accrued interest of the Note automatically converts into shares of the issuer's common stock at the price per share available to the public as set forth in the final prospectus related to the IPO upon the closing of the IPO; if not so converted, the Note has a maturity date of September 6, 2018, at which time it will automatically convert into shares of the issuer's common stock.

4. Securities held by a limited partnership of which the reporting person is a trustee of a trust which is the general partner. The reporting person disclaims beneficial ownership in these securities except as to the reporting person's pecuniary interest therein.

5. Securities held by Sutter Hill Ventures, a California Limited Partnership ("Sutter Hill"). The reporting person is a managing director and member of the management committee of the general partner of Sutter Hill. The reporting person disclaims beneficial ownership in these securities except as to the reporting person's pecuniary interest therein.

6. Securities held by a trust of which the reporting person is a trustee. The reporting person disclaims beneficial ownership in these securities except as to the reporting person's pecuniary interest therein.

Remarks:

/s/Robert Yin, By Power of Attorney

10/13/2017

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.