(Last)

(Street)

(City)

(Last)

(Street)

(City)

MENLO PARK

MENLO PARK

(First)

CA

(State)

(First)

CA

(State)

2710 SAND HILL ROAD, SUITE 200

1. Name and Address of Reporting Person^{\star} ORONSKY ARNOLD L

2710 SAND HILL ROAD, SUITE 200

(Middle)

94025

(Zip)

(Middle)

94025

(Zip)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Section 1	6. Form 4 or Forms may continue 1(b).	orm 5	O.A.	F							es Exchange npany Act of		4		III .	ated ave per resp	rage burder onse:	0.5	
	Address of R	eporting Person*						e and Ticker ncept Inc						lationship of I ck all applicat Director		Persor	n(s) to Issu 10% O		
(Last) 2710 SAN	(Fir D HILL RO	st) DAD, SUITE 20	(Middle)			Date o		iest Transac	tion (Mo	nth/Da	ay/Year)			Officer (g below)	ive title		Other (below)	specify	
(Street) MENLO P	ARK CA	_	94025		4.	If Ame	endme	nt, Date of C	Original I	Filed (Month/Day/Y	ear)	6. Ind		d by One	Report	ing Persor	,	
(City)	(Sta		(Zip)		<u> </u>														
Table I - Non-Deriv 1. Title of Security (Instr. 3) 2. Transa Date (Month/E				nsactio			3. Transaction Code (Instr. 8)		4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4		(A) or	5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)			
									Code	v	Amount	(A) or (D)	Price	Transaction (Instr. 3 and	d 4)				
						7/2019			ired [) Jiene	301,605 ⁽¹		icially O	658,657 ⁽²⁾		D			
								•		•	onvertible		-	wiieu					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	ercise (Month/Day/Year) if any of (Month/Day/Year) ative		ate,	Code (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercis Expiration Date (Month/Day/Yea		ite of Securities		ies g Security	8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Beneficie Owned Followin Reported	ve es ally	Ownershi Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership t (Instr. 4)	
					Code	v	(A)	(D)	Date Exerci	sable	Expiration Date	Title	Amount or Number of Shares		Transact (Instr. 4)				
Unsecured Subordinated Convertible Promissory Note	(3)	11/07/2019			С			\$2,000,000	(4)	08/28/2020	Common Stock	301,605	\$0.00	0		D		
	Address of R	reporting Person*												•				•	
(Last) 2710 SAN		(First) OAD, SUITE 20	(Middle)															
(Street) MENLO P	ARK	CA	94025			,													
(City)		(State)	(Zip)																
		eporting Person* ement Partner	s IX, LLO	2															

	Name and Address of Reporting Person*								
(Last) 2710 SAND HILL	(First) ROAD, SUITE 200	(Middle)							
(Street) MENLO PARK	CA	94025							
(City)	(State)	(Zip)							

Explanation of Responses:

- 1. Received in connection with the Agreement and Plan of Merger and Reorganization dated March 15, 2019, among the Issuer (formerly known as Restoration Robotics, Inc.), Radiant Merger Sub Ltd, an entity organized under the laws of Israel and Venus Concept Ltd, an entity organized under the laws of Israel (the "Merger"), upon the conversion of the outstanding principal and any accrued and unpaid interest of an 8% Convertible Promissory Notes issued by Venus Concept Inc., dated as of February 28, 2019 in the original principal amount of \$2,000,000.00 and accrued interest income of \$110,027.40. Share data reported herein reflects the 1-for-15 reverse stock split that occurred after the note conversion on November 7, 2019.
- 2. The securities are directly held by InterWest Partners IX, LP ("IW9"). InterWest Management Partners IX, LLC ("IMP9") as the general partner of IW9, may be deemed to beneficially own the shares held by IW9. Arnold L. Oronsky and Gilbert H. Kliman are Managing Directors of IMP9, and Khaled A. Nasr is a Venture Member of IMP9. Gilbert H. Kliman is also a Director of the Issuer, and has filed a separate Form 4 in his own name. Each of the foregoing persons may be deemed to beneficially own the shares held by IW9, and each foregoing person disclaims beneficial ownership of such shares except to the extent of his pecuniary interest therein. IW9 ceased to be a 10% owner upon closing of the Merger.
- 3. This Unsecured Subordinated Convertible Promissory Note was converted with a conversion price of \$0.4664 prior to the 1-for-15 reverse stock split that occurred on November 7, 2019.
- 4. This Unsecured Subordinated Convertible Promissory Note converted upon the consummation of the Merger, pursuant to its terms.

Remarks:

/s/ Karen Wilson, Attorney-inFact for InterWest Partners IX,
LP
/s/ Karen Wilson, Attorney-inFact for InterWest Management
Partners IX, LLC
/s/ Karen Wilson, Attorney-inFact for Arnold L Oronsky
/s/ Karen Wilson, Attorney-inFact for Khaled A. Nasr
** Signature of Reporting Person

11/12/2019

11/12/2019

11/12/2019

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.