FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

APPROVAL	

OMB Number: 3235-0287 Estimated average burden 0.5

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Check this box if no longer subje-	ct to
Section 16. Form 4 or Form 5	
obligations may continue. See	
Instruction 1(b).	

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

L. Name and Addre		erson*			r Name and Ticker ration Roboti						lationship of Reporting ck all applicable)	Person(s) to Iss	uer	
TAYLOR CE	KAIG C				144011 110001		_ [X		X 10% (
(Last) (First) (Middle) C/O RESTORATION ROBOTICS, INC. 128 BAYTECH DRIVE					of Earliest Transact 2017	tion (Mo	nth/Da	ay/Year)			Officer (give title below)	Other below	(specify)	
(Street)				4. If Am	endment, Date of C	Original F	iled (Month/Day/Yea	r)	6. Ind	lividual or Joint/Group	Filing (Check Ap	plicable Line)	
SAN JOSE	CA	95134								X	Form filed by One			
(City)	(State)	(Zip)												
		Table I - N	on-Deri\	ative S	Securities Acq	uired,	Dis	posed of, o	r Bene	ficially	Owned			
L. Title of Security	Dat		2. Transa Date (Month/E	action Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities A Disposed Of (I			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
						Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock			10/16	/2017		С		12,466	A	(1)	12,466	I	See Footnote ⁽²⁾	
Common Stock			10/16	/2017		С		13,650	A	(1)	26,116	I	See Footnote ⁽²⁾	
Common Stock			10/16	/2017		С		16,643	A	(1)	42,759	I	See Footnote ⁽²⁾	
Common Stock			10/16	/2017		С		2,282	A	\$7	45,041	I	See Footnote ⁽²⁾	
Common Stock			10/16	/2017		С		461,717	A	(1)	461,717	I	See Footnote ⁽³⁾	
Common Stock			10/16	/2017		С		505,580	A	(1)	967,297	I	See Footnote ⁽³⁾	
Common Stock			10/16	/2017		С		616,446	A	(1)	1,583,743	I	See Footnote ⁽³⁾	
Common Stock			10/16	/2017		С		84,526	A	\$7	1,668,269	I	See Footnote ⁽³⁾	
Common Stock			10/16	/2017		С		474,184	A	(1)	474,184	I	See Footnote ⁽⁴⁾	
Common Stock			10/16	/2017		С		519,230	A	(1)	993,414	I	See Footnote ⁽⁴⁾	
Common Stock			10/16	/2017		С		633,094	A	(1)	1,626,508	I	See Footnote ⁽⁴⁾	
Common Stock			10/16	/2017		С		86,809	A	\$7	1,713,317	I	See Footnote ⁽⁴⁾	

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Deri Sec Acq Disp	umber of vative urities uired (A) or oosed of (D) tr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series A Preferred Stock	(1)	10/16/2017		С			12,466	(1)	(5)	Common Stock	12,466	(1)	0	I	See Footnote ⁽²⁾
Series A Preferred Stock	(1)	10/16/2017		С			461,717	(1)	(5)	Common Stock	461,717	(1)	0	I	See Footnote ⁽³⁾
Series A Preferred Stock	(1)	10/16/2017		С			474,184	(1)	(5)	Common Stock	474,184	(1)	0	I	See Footnote ⁽⁴⁾

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Deri Sec Acq Disp	umber of vative urities uired (A) or oosed of (D) tr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		nnd 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v			Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)		
Series B Preferred Stock	(1)	10/16/2017		С			13,650	(1)	(5)	Common Stock	13,650	(1)	0	I	See Footnote ⁽²⁾
Series B Preferred Stock	(1)	10/16/2017		С			505,580	(1)	(5)	Common Stock	505,580	(1)	0	I	See Footnote ⁽³⁾
Series B Preferred Stock	(1)	10/16/2017		С			519,230	(1)	(5)	Common Stock	519,230	(1)	0	I	See Footnote ⁽⁴⁾
Series C Preferred Stock	(1)	10/16/2017		С			16,643	(1)	(5)	Common Stock	16,643	(1)	0	I	See Footnote ⁽²⁾
Series C Preferred Stock	(1)	10/16/2017		С			616,446	(1)	(5)	Common Stock	616,446	(1)	0	I	See Footnote ⁽³⁾
Series C Preferred Stock	(1)	10/16/2017		С			633,094	(1)	(5)	Common Stock	633,094	(1)	0	I	See Footnote ⁽⁴⁾
Convertible Promissory Note	\$7	10/16/2017		С			\$15,888.66 ⁽⁶⁾	(6)	(6)	Common Stock	2,282	(6)	0	I	See Footnote ⁽²⁾
Convertible Promissory Note	\$7	10/16/2017		С			\$588,463.1 ⁽⁶⁾	(6)	(6)	Common Stock	84,526	(6)	0	I	See Footnote ⁽³⁾
Convertible Promissory Note	\$7	10/16/2017		С			\$604,351.76 ⁽⁶⁾	(6)	(6)	Common Stock	86,809	(6)	0	I	See Footnote ⁽⁴⁾

Explanation of Responses:

- 1. The shares of the Issuer's Preferred Stock automatically converted into shares of the Issuer's Common Stock, for no additional consideration, on a 1:1 basis immediately prior to the consummation of the Issuer's Initial Public Offering (the "IPO").
- 2. The securities are directly held by Alloy Partners 2002, L.P. ("Alloy Partners 2002"). Alloy Ventures 2002, LLC ("Ventures 2002"), as the sole general partner of Alloy Partners 2002, may be deemed to beneficially own the securities held by Alloy Partners 2002. The Reporting Person is a managing director of Ventures 2002, and as such may be deemed to beneficially own the securities held by Alloy Partners 2002. The Reporting Person disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein.
- 3. The securities are directly held by Alloy Ventures 2002, L.P. ("Alloy Ventures 2002"). Ventures 2002, as the sole general partner of Alloy Ventures 2002, may be deemed to beneficially own the securities held by Alloy Ventures 2002. The Reporting Person is a managing director of Ventures 2002, and as such may be deemed to beneficially own the securities held by Alloy Ventures 2002. The Reporting Person disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein.
- 4. The securities are directly held by Alloy Ventures 2005, L.P. ("Alloy Ventures 2005"). Alloy Ventures 2005, LLC ("Ventures 2005"), as the sole general partner of Alloy Ventures 2005, may be deemed to beneficially own the securities held by Alloy Ventures 2005. The Reporting Person is a managing director of Ventures 2005, and as such may be deemed to beneficially own the securities held by Alloy Ventures 2005. The Reporting Person disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein.
- 5. The expiration date is not relevant to the conversion of these securities.
- 6. The amount reported in column 5 is the principal amount of Reporting Person's Convertible Promissory Note (the "Note"). The outstanding principal and accrued interest of the Note automatically converted into shares of the Issuer's Common Stock at the price per share available to the public as set forth in the final prospectus related to the Issuer's IPO upon the closing of the IPO.

/s/ Charlotte Holland, Attorneyin-Fact for Craig C Taylor 10/16/2017

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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